

**MF Debtco Limited**

a private limited company incorporated in England and Wales with company number 10965672 whose registered office is at

The Shard Matchesfashion  
32 London Bridge Street  
London  
England  
SE1 9SG  
(the "**Issuer**")

Cayman Islands Stock Exchange  
Third Floor, SIX, Cricket Square  
P.O. Box 2408  
Grand Cayman  
KY1-1105  
Cayman Islands  
(the "**Exchange**")

9 March 2021

**NOTICE**

The Issuer refers to the admission to listing on the Exchange of the unlimited amount of loan notes due 2050 (the "**Loan Notes**") and as described in the listing document dated 4 August 2020 relating to the Loan Notes.

Pursuant to listing rule 8.99 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that as at 18 February 2021, the aggregate principal amount of the Loan Notes has increased by £40,000,000. As at 18 February 2021, the nominal amount of the Loan Notes outstanding is £85,000,000.

The Issuer further announces that on 18 February 2021, the Issuer entered into an Amended and Restated Loan Note Instrument (the "**Instrument**") amending and restating the terms of the Loan Note Instrument dated 2 April 2020, to amend the conditions of the notes and issue the further Loan Notes, as further set out in the Instrument.

For further information in relation to the above, please contact the directors of the Issuer as follows:

The Directors  
The Shard Matchesfashion  
32 London Bridge Street  
London, England  
SE1 9SG